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*What's the best way to ensure your company's survival during these tough economic times?*

*Don't be caught saying . . . "If only we had known . . ."*

# SAGE KNOWLEDGESYNC

*by Vineyardsoft Corporation*



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## Alerts and Workflow for Sage BusinessWorks Accounting

### **A Smoke Detector for Your Business**

It's happened to you – overdue invoices that have to be written off; an unfulfilled order because you ran out of stock; or a discount lost because you missed the deadline. Troubling enough during a good economy, mistakes like this can determine the very survival of your business during tough times. Your organization simply cannot afford to miss out on critical information that can save you money, save you time, and keep your business afloat. And that's why Sage is pleased to offer you Sage KnowledgeSync – the most effective Business Activity Monitoring solution on the market today. Sage KnowledgeSync is your invisible assistant; it automatically identifies and responds to critical business conditions that – left unchecked – can jeopardize the very survival of your business.

### **Alerts . . . Plus Workflow**

Sage KnowledgeSync monitors your Sage BusinessWorks system for any business conditions that are critical to the success of your organization. Invoices that are coming due or are overdue, employees who are taking too much vacation time, customer quotes that are due to expire, or stock shortages or surpluses are all typical conditions that trigger real-time alerts to your staff, partners, and clients.

And you can notify your staff via more than just email, as KnowledgeSync also sends alerts via fax, cell phone, pager, screen pop, and dynamic dashboard.

But KnowledgeSync is not merely an alerting solution; it also allows you to streamline your operations by automating many tasks you currently do manually. KnowledgeSync's workflow includes the automatic production and delivery of invoices, dunning notices, customer statements, and other standard forms and documents.

KnowledgeSync's workflow even extends to updating the Sage BusinessWorks application to perform such tasks as placing overdue clients on credit hold, or updating a vendor's record based on recent activity (Requires developer partner use of BWAccess module).

### **Free to Sage BusinessWorks Users**

That's right – a "free" license.

Sage KnowledgeSync comes in two versions; a Professional Edition and an Enterprise Edition, and the Professional Edition is available as a free license to all Sage BusinessWorks clients (You pay only a small annual Maintenance and Support fee.) With a large collection of pre-configured "alert events", the Professional Edition gives you the ability to activate up to 24 business alerts, monitoring everything from the status of current customer balances and overdue invoices, to critical stock levels and vendor balances. (See list on next page.)

And the application is available for immediate download so you can begin trying out these events today. You've nothing to lose!

The **ONLY** Endorsed Solution for Sage BusinessWorks Accounting

## Ready-To-Go Business Alerts

Both the Professional and Enterprise versions of Sage KnowledgeSync come with a large collection of pre-configured business alerts that include the following:

Out-of-the-Box Alerts	
<input checked="" type="checkbox"/>	AP Discounts About to Expire
<input checked="" type="checkbox"/>	Payables Due Today
<input checked="" type="checkbox"/>	Payables Due in 'x' Days
<input checked="" type="checkbox"/>	Payables that are Overdue
<input checked="" type="checkbox"/>	High Balance Vendors
<input checked="" type="checkbox"/>	Invoices with Excessive Freight
<input checked="" type="checkbox"/>	Today's Payments
<input checked="" type="checkbox"/>	Invoices Due or Overdue
<input checked="" type="checkbox"/>	High Balance Customers
<input checked="" type="checkbox"/>	Customers Running Out of Credit
<input checked="" type="checkbox"/>	Customers Over Credit Limit
<input checked="" type="checkbox"/>	Customers Not Buying Recently
<input checked="" type="checkbox"/>	Stock Surpluses / Shortages
<input checked="" type="checkbox"/>	Quotes Expiring in 'x' Days
<input checked="" type="checkbox"/>	Employee Review Upcoming
<input checked="" type="checkbox"/>	Employees with Negative Sick Time

And if you need more than these events, you can always upgrade to the KnowledgeSync Enterprise Edition. With KnowledgeSync Enterprise, there is no limit to the number of events you can activate, and you can fully tailor the business conditions to the exact needs of your organization.

## Got Reports?

Another area KnowledgeSync can help with is the production and delivery of the analytical reports your organization relies on. KnowledgeSync can automatically generate and deliver an unlimited number

of Crystal Reports – including such frequently-needed reports as Aged Receivables, Open Payables, Stock Status, and Check Reconciliation. Whether daily, weekly, monthly, or based on any other schedule, KnowledgeSync generates and delivers these reports in any format you require, including PDF, HTML, Microsoft Word®, and Excel®.

And with KnowledgeSync you no longer have to scan through voluminous reports looking for the occasional “hiccup” (or exception) in your daily activities. KnowledgeSync’s reports can be “exception-based” so the reports that are generated and delivered to you show only the most critical information that requires your immediate attention.

## Easy to Implement; Easy to Use

Sage KnowledgeSync downloads in under 5 minutes and installs in less than 10. It comes with its own email engine, so it’s immediately ready to send alerts.

But more importantly, KnowledgeSync is wizard-driven, and requires no technical knowledge to use. All you have to do is to specify whom you wish to notify, and you’re off and running.

Give KnowledgeSync a try – you’ll be glad you did, and you’ll never again have to say “If only we had known.”

**Sage KnowledgeSync**

Free License to Sage BusinessWorks Users  
(\$99.00 annual support fee)

24 Out-of-the-Box Alerts

Download it Now:  
[www.sageknowledgesync.com](http://www.sageknowledgesync.com)

  


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